

TO: Joint Steering Committee for Development of RDA DATE: Nov. 27, 2012
FROM: David Reser, LC Representative

SUBJECT: Priority order of additions to authorized access points representing a person
(9.19.1.1, 9.19.1.5, 9.19.1.6)

Discussion of this proposal at the 2012 JSC meeting in Chicago raised some concerns that were to be addressed by a revision to the original proposal for 9.19.1.5 and 9.19.1.6:

- 1) Indicate more clearly that both a Period of Activity and a Profession or Occupation could be given, and
- 2) See if it is possible to avoid referring to one element in an instruction for another, such as providing an instruction about “Profession or Occupation” in an instruction for “Period of Activity,” and vice versa.

The first of the issues is most easily addressed—by introducing ‘and/or’ wording to the instructions. The second issue is more difficult to resolve. We have provided two options, Option A is similar to the original proposal, but adding the ‘and/or’ wording which addresses 1) above but not 2), and an Option B that combines the current 9.19.1.5 with 9.19.1.6 into a single instruction to resolve both of the issues noted above. There is precedence for this approach in the authorized access point instructions for corporate bodies. RDA 11.13.1.8 (Number, Date, and Location of a Conference, etc.) combines three RDA elements into a single authorized access point instruction: Place Associated with a Corporate Body (element at 11.3), Date Associated with a Corporate Body (11.4), and Number of a Conference (11.6).

We have also proposed an additional example for the Optional Addition of a Period of Activity instruction that shows *both* a Profession or Occupation added to break a conflict, *and* a Period of Activity added optionally.

We presume that the original proposal for 9.19.1.1, second paragraph is acceptable as proposed.

Proposed revisions

Revised Option A (Revise 9.19.1.5 and 9.19.1.6 refer to each other):

9.19.1.5 Period of Activity of the Person

If none of the elements specified under [9.19.1.3 RDA](#) (date of birth and/or death) or [9.19.1.4 RDA](#) (fuller form of name) is available to distinguish one access point from another, add a ~~term indicating~~ period of activity of the person (see [9.3.4 RDA](#)) and/or profession or occupation (see 9.16).

[rest of instruction/examples unchanged; add one new example to the *Optional Addition example block*:]

Zacharias (Notary), active 1232-1274

9.19.1.6 Profession or Occupation

If none of the elements specified under [9.19.1.3 RDA](#) (date of birth and/or death); or [9.19.1.4 RDA](#) (fuller form of name); or [9.19.1.5 RDA](#) (period of activity of the person) is available to distinguish one access point from another, add a term indicating the class of persons engaged in the profession or occupation of the person (see [9.16 RDA](#))^{2012/01} and/or a period of activity of the person (see 9.3.4).

[examples unchanged]

Revised Option B (9.19.1.5 and 9.19.1.6 are combined):

The two instructions are combined; the example block from 9.19.1.6 is added as a second block (with labeling of example blocks following the model at 11.13.2.1), and a new example block is added to illustrate *both* a Period of Activity *and* Profession or Occupation.

9.19.1.5 Period of Activity of the Person and/or Profession or Occupation

If none of the elements specified under [9.19.1.3 RDA](#) (date of birth and/or death) or [9.19.1.4 RDA](#) (fuller form of name) is available to distinguish one access point from another, add a term indicating period of activity of the person (see [9.3.4 RDA](#)) and/or profession or occupation (see 9.16).

EXAMPLE

Addition of a Period of Activity

Smith, John, flourished 1705
 Smith, John, active 1719–1758
 Xu, Zhen, active 1377
 Xu, Zhen, jin shi 1523
 Allen, Charles, 17th century
 Allen, Charles, 18th/19th century

EXAMPLE

Addition of a Profession or Occupation

Johannes (Notary)
A. K. (Musician)
Chris (Rapper)
Hancock, Mary (Architect)
Butler, Jean (Composer)
Hall, Daniel (Tax collector)
Orr, Marjorie (Veterinarian)
Watt, James (Gardener)
Brown, Carol (Flutist)

Optional Addition

Add a term indicating period of activity of the person even if there is no need to distinguish between access points.

EXAMPLE

Bal'amī Abū 'Alī Muḥammad ibn Muḥammad, flourished 946–973
 Aelfgifu, Queen, consort of Edwy, King of England, flourished 956
 Callistratus, of Aphidna, flourished 377–361 B.C.
 Adam II, Abbot of Dore, flourished 1216–1226
 Cai, Shangxiang, jin shi 1761
Zacharias (Notary), active 1232-1274

[9.19.1.6 would be deleted in option 2]

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Revised Option A (Revise 9.19.1.5 and 9.19.1.6 refer to each other):

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If none of the elements specified under [9.19.1.3RDA](#) (date of birth and/or death) or [9.19.1.4RDA](#) (fuller form of name) is available to distinguish one access point from another, add a period of activity of the person (see [9.3.4RDA](#)) and/or profession or occupation (see 9.16).

[rest of instruction/examples unchanged; add one new example to the *Optional Addition example block*:]

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[examples unchanged]

Revised Option B (9.19.1.5 and 9.19.1.6 are combined):

The two instructions are combined; the example block from 9.19.1.6 is added as a second block (with labeling of example blocks following the model at 11.13.2.1), and a new example block is added to illustrate *both* a Period of Activity *and* Profession or Occupation.

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