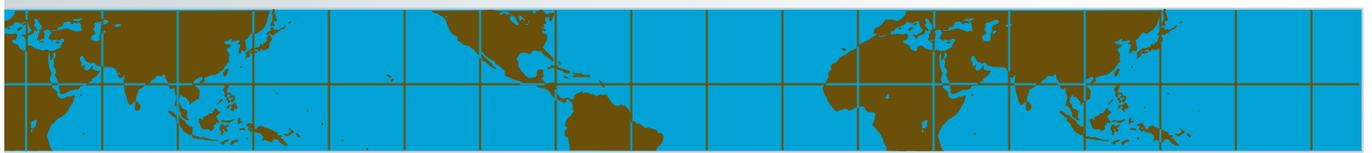




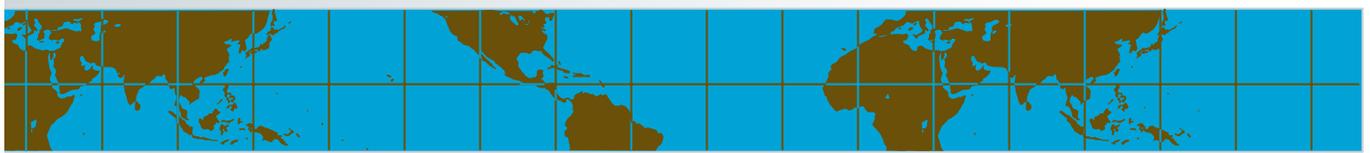
Resource Description and Access Since We Last Met...

Marjorie E. Bloss
RDA Project Manager



From Panizzi's rules to AACR2

- 1841: Panizzi's rules for the British Museum
- 1876: Cutter's rules
- 1902-1949: Separate U.S. and U.K. rules
- 1961: Lubetzky, IFLA and "Paris Principles"
- 1967: AACR, North American/UK differences
- 1969: IFLA and International Standard Bibliographic Description
- 1978: AACR2



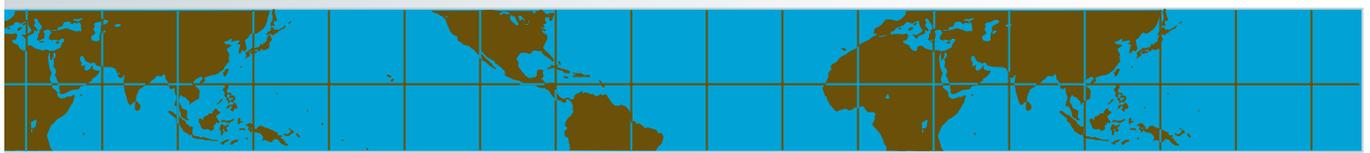
New Cataloguing Environment

- Need to provide access to a wider range of information carriers: wider depth & complexity of content – show relationships of works
- Metadata (bibliographic information) created by a wider range of personnel in and outside libraries (authors, administrators, cataloguers, computers, publishers, etc.)
- Descriptive data in digital form coming from outside the library community (ONIX, IEEE-LOM, Semantic Web, etc.)

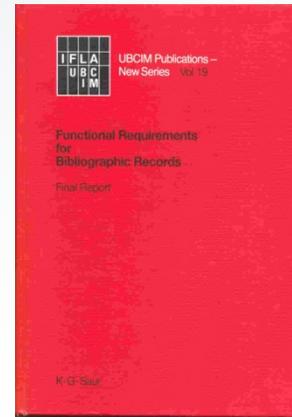


1997 International Conference on the Principles & Future Development of AACR, Toronto

- Worldwide experts identified issues:
 - Principles
 - Content vs. carrier
 - Logical structure of AACR2
 - Seriality
 - Internationalization

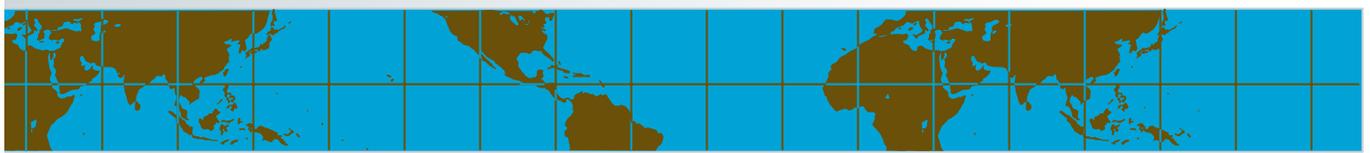


FRBR



- Published by IFLA in 1998
- Reinforces basic objectives of catalogues and importance of relationships for users to carry out basic tasks – find, identify, select, obtain
- Structure allows collocation at Work/Expression level
- Conceptual model of entities, relationships and attributes

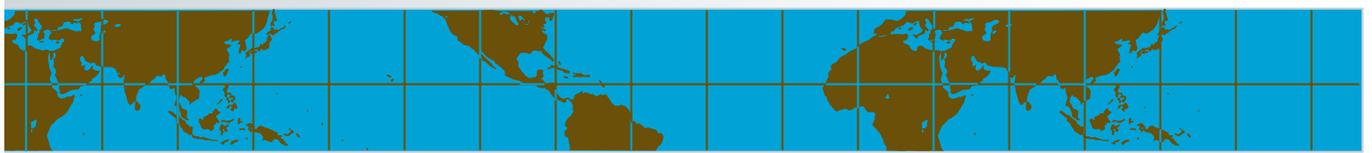
[FRBR: Functional Requirements for Bibliographic Records
<http://www.ifla.org/VII/s13/frbr/frbr.pdf>]



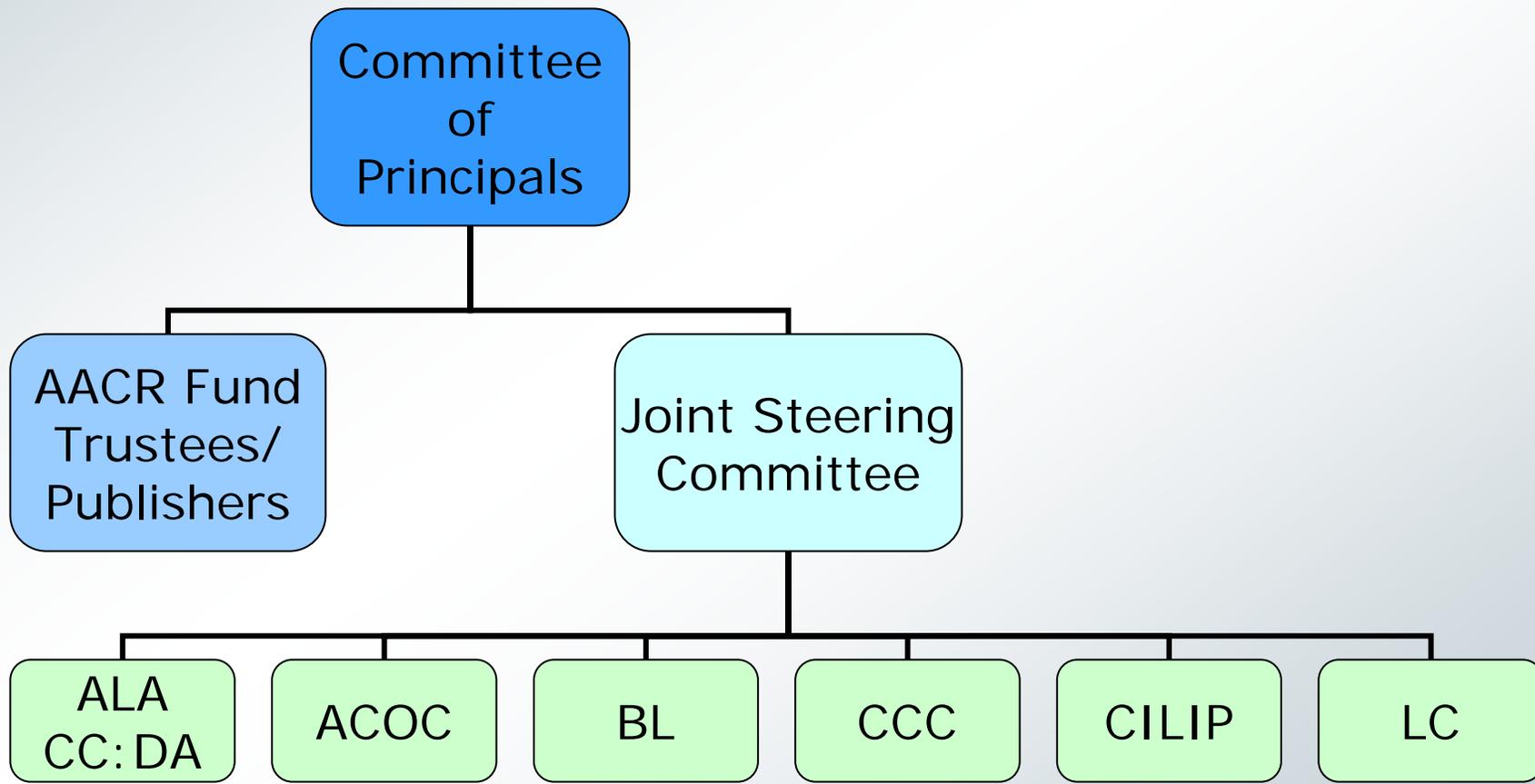
IME ICC

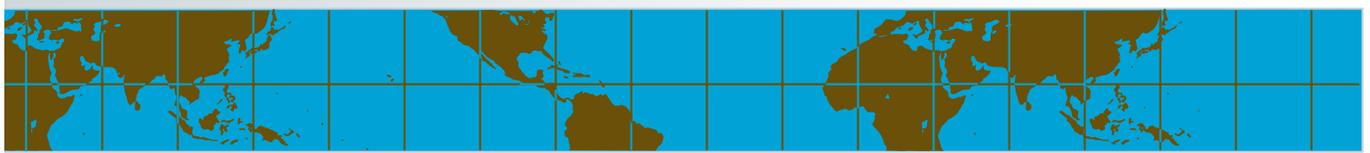


- IFLA updates and reaffirms Paris Principles, 2003-2007
 - series of regional meetings - IFLA Meeting of Experts on an International Cataloguing Code
 - increase the ability to share cataloguing worldwide by promoting standards
 - develop “Statement of International Cataloguing Principles”



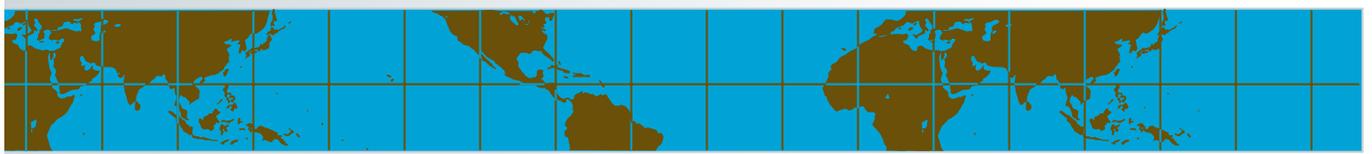
Who is Responsible?





Identifying the Major Stakeholders

- Certainly included those in the library world
- But also groups outside the immediate library community
 - MARC format developers
 - Metadata communities (Dublin Core, ONIX)
 - National and international programs (PCC, ISSN, IFLA)



AACR2 – The Update Process

- Routinely handled by JSC
- Annual updates issued from 2003-2005
- Began to make major revisions in 2005
- Distributed a draft of what was called AACR3 part 1 for review and comment



Response to Draft of Part 1

- Constituencies felt patching AACR2 needed to go further
- Recognized that libraries were providing information in a digital age
- Felt that AACR2 was not able to do this adequately



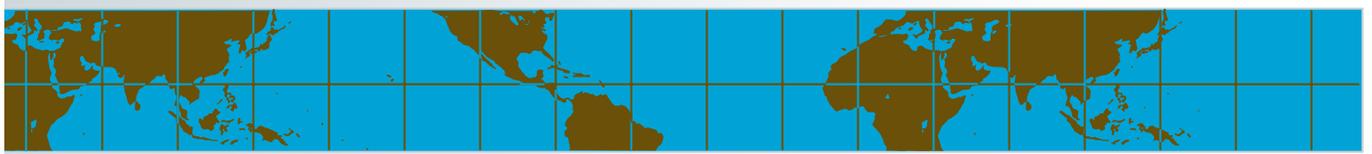
What Did the Reviewers Want?

- A more radical change
 - More metadata friendly
 - More connection with FRBR
- Must be cost-effective
 - AACR2 records compatible with what is developed
- Keep the best of AACR2
 - Maintain but modify relationship with ISBD



From AACR3 to RDA

- In April 2005, the CoP, JSC, and Co-Publishers agreed to move from AACR3 to RDA by
 - Align it more with FRBR/FRAD
 - Design a standard for the digital environment
 - Focus on a content standard
 - Encourage international applicability
 - Focus on an online product



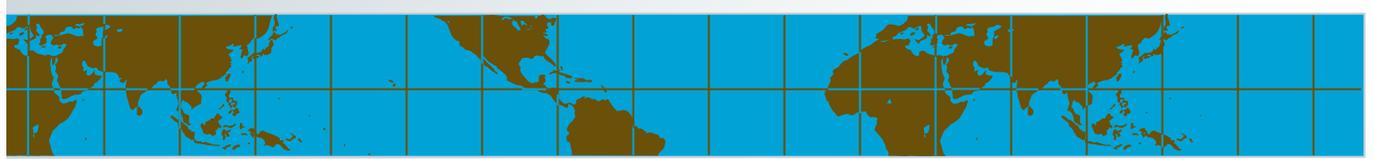
Organization of RDA – A History

- Originally started out following AACR2 with two parts
 - Description
 - Access
- Then grew to three parts
 - Resource description
 - Relationships (persons, families, corporate bodies)
 - Access point control
- *And now...*



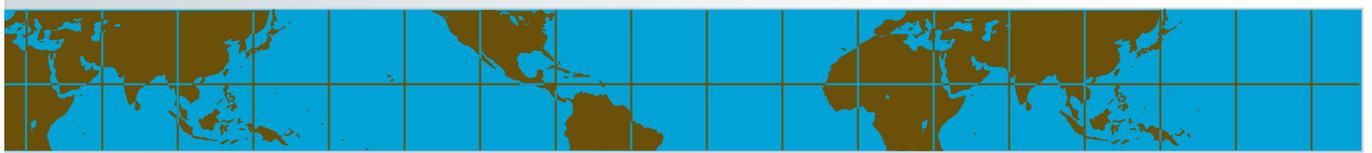
October 2007 Changes

- JSC felt we were forcing new concepts into an old format – the two parts of AACR2 simply did not fit RDA
 - FRBR/FRAD conceptual models did not lend themselves to structure of AACR2
 - JSC wanted to emphasize FRBR user tasks – find, identify, select, and obtain
- Felt we were looking to the past rather than the future



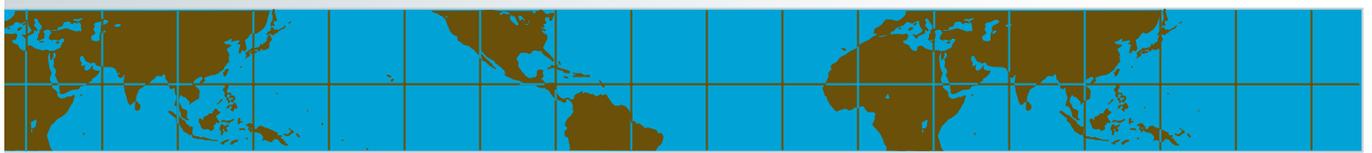
RDA – *a New Look*

- The new organization explicitly relates each section and chapter to an FRBR user task and FRBR entity
- All FRBR groups are covered whereas only the first two had been included previously
- Group 3 entities (concept, object, event, and place) included as place holders for future development



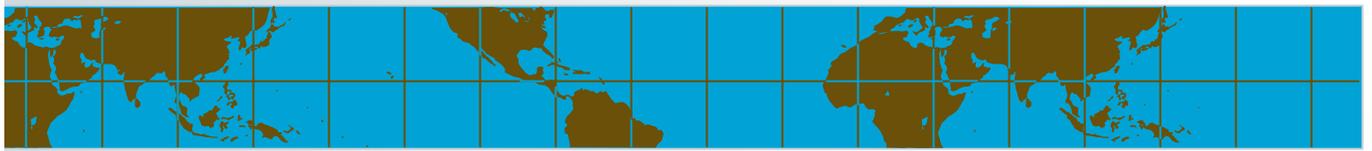
RDA *Organization*

- Will consist of 10 sections
- First 4 sections deal with recording **attributes** of the three FRBR groups
- Sections 5-10 deal with recording **relationships** either *to* or *between* entities
- All three FRBR groups are included even though only “place holder” chapters for Group 3 entities will be included in RDA’s first release



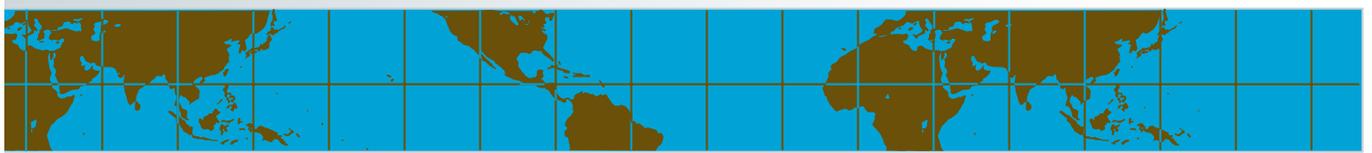
Internal Structure

- Uniform internal structure in RDA
 - Each section will contain general guidelines and a chapter for each entity
 - Each chapter will be associated with an FRBR user task
 - General Introduction and Appendices



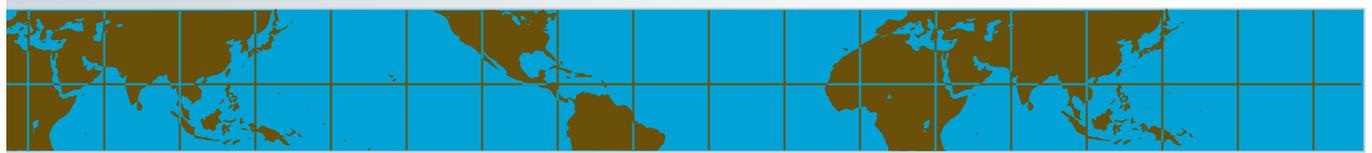
RDA Implementation Scenarios

- The table also provides three implementation scenarios for RDA
 - Scenario 3 – a flat file (no linking)
 - Scenario 2 – a file that can link bibliographic and authority records
 - Scenario 1 – uses a relational database showing relationships to and between entities



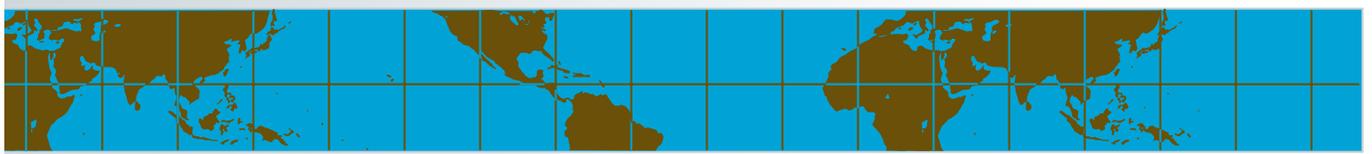
RDA Online Product

- Selection of a vendor to develop the software for the RDA Online product
 - Canadian company
- Software development includes
 - An authoring system
 - The software for RDA Online itself



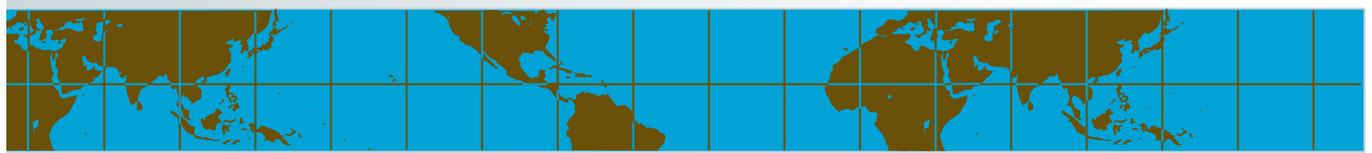
RDA Online Functionality

- No more flipping pages
- Can create a customized version of the Web-based *RDA* to see only the instructions you need or want to see, e.g.
 - Cartographic instructions
 - Serial instructions
 - Can create workflows
- Can link to rules
- Designed so vendors can have RDA interface with their worksheets



When's the RDA Roll-Out?

- First quarter of 2009
- BUT... won't be implemented immediately
- There will be a period for training before implementation occurs



Plans for Training on RDA

- The British Library, Library and Archives Canada, the Library of Congress, and the National Library of Australia issued a press release announcing coordination of training activities and materials
 - Meet in conjunction with JSC meetings
- ALA RDA Implementation Task Force
- Online product will assist with learning
- Implementation of RDA in late 2009 or 2010



Upcoming Meetings on RDA

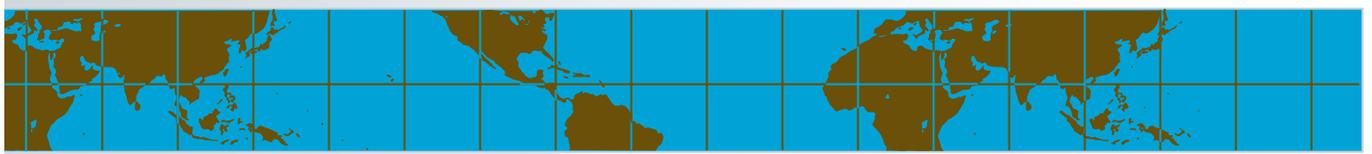
- ALA RDA Implementation Task Force
 - Meeting at ALA Annual to further discuss training and implementation
 - Program on RDA:
- IFLA Satellite meeting on August 8th
- See IFLA Website for other programs on RDA



Conclusion

- RDA's first release scheduled for early 2009 is coming up fast
- Keep up up-to-date with RDA activities between conferences by routinely checking the JSC website:

<http://www.collectionscanada.ca/jsc/rda/html>



QUESTIONS?