To: Joint Steering Committee for Development of RDA

From: Alan Danskin, British Library Representative

Subject: Place Associated with the Corporate Body (Revision of RDA 11.3.1, 11.13.1.3)

Abstract

To improve semantic consistency by defining more specific element-sub-types for recording names of places associated with corporate bodies by; to clarify that more than one associated place can be recorded at the element level; to clarify the appropriate level of place name to be added in authorized access points.

Introduction

There is an inconsistency (inherited from FRAD) in the ways associated places are defined in Chapter 9, and in Chapter 11.

In Chapter 9, separate elements are defined for Place of Birth, Place of Death, Country Associated with the Person, and Place of Residence, Etc.

In Chapter 11, only one element, 11.3.Place Associated with the Corporate Body, is defined. However, it is split into two element sub-types: 11.3.2 Location of Conference, Etc.; and 11.3.3 Location of Headquarters. In the scope note at 11.3.1.1 these are acknowledged to be examples of places associated with the corporate body, which implies that there can be other places associated with the corporate body. This inference is supported by the broader scope given in FRAD 4.3 Place associated with the corporate body:"a geographic area at any level associated with the corporate body".

The scope note at 11.3.3.1 Location of Headquarters includes two different definitions: it may be either the place in which an organization has its headquarters or a place where the corporate body, "carries out its activities. " These are not the same thing. The location of headquarters of an organization should refer to a specific, local place where a body is headquartered. It is not the same as the country or other associated place in which a body carries out its activities.

This proposal recommends the definition of additional element sub-types that are implicit in the examples:

- Country Associated with the Corporate Body
- Other Place Associated with the Corporate Body.

One of the examples given is "Illinois" as the location of headquarters of the Illinois Republican Party. However, according to its website, its headquarters are located in Springfield and Chicago. Illinois, though an appropriate addition to the authorized access point for this body, is not its headquarters, but a different kind of associated place.

This proposal also moves an instruction from 11.3 to 11.13. Currently 11.3.3.3 specifies the level of place to be recorded as the location of a body that has a character that is national, state, provincial, etc. However, this really concerns the appropriate qualifier for an authorized access point (where only one associated place can be recorded), so belongs within 11.13.1.3.

Justification

The introduction of the new element sub-types at 11.3 eliminates a semantic inconsistency, enabling a distinction to be made between the location of an agency's headquarters and the locus for its activity. The change will improve consistency of RDA Chapters 9 and 11. The changes would also improve mappings between MARC 21 and RDA because MARC 21 does distinguish between headquarters location (370 \$e), associated country (370 \$c), and other associated place (370 \$f).

The proposed revision to 11.3.1.3 clarifies the appropriate level of place to be added to the names of bodies in the authorized access point. The changes to RDA 11.3 make it clear that as many places may be recorded as elements as are useful.

This proposal has been discussed with Robert J. Rendall, Chair of the JSC Places Working Group. Robert confirmed that the proposal does not conflict with the group's work.

Impact

The impact on RDA users is anticipated to be positive, and not problematic. The change reflects existing practice in recording authority data, and provides greater clarity and granularity.

The change proposes two new elements subtypes, which will have to be included in the registry if approved.

Summary of Changes

The following changes are proposed

- 1. Change to 11.3.1.1
- 2. Change to 11.3.1.3
- 3. Change to 11.3.3.1
- 4. Change to 11.3.3.3
- 5. New instruction: 11.3.4
- 6. New instruction: 11.3.5

7. Change to text and re-arrangement of examples in 11.13.1.3

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11.3.1.1 Scope

A <u>place associated with the corporate body</u> is a significant location associated with a corporate body (e.g., location of a conference, etc., location of the headquarters of an organization).

11.3.1.3 General Guidelines LCPCCPS

Record places associated with the corporate body by applying these instructions, as applicable:

location of conference, etc. (see <u>11.3.2</u> RDA) location of headquarters (see <u>11.3.3</u> RDA) <u>country associated with the corporate body (see 11.3.4)</u> <u>other place associated with the corporate body (see 11.3.5)</u>

See chapter <u>16 RDA</u> for instructions on choosing and recording place names. Abbreviate the names of countries, states, provinces, territories, etc., as instructed in appendix <u>B</u> RDA (B.11 RDA), as applicable.

Record places associated with the corporate body as separate elements, as parts of access points, or as both. For additional instructions on recording a place as part of the authorized access point, see <u>11.13.1.3</u>RDA.

11.3.3.1 Scope

A location of headquarters▼ is a country, state, province, etc., or local place in which an organization has its headquarters.

Alternatively, location of headquarters can be used to record the geographic area (state, province, city, etc.) in which a corporate body carries out its activities.

11.3.3.2 Sources of Information

Take information on location of headquarters from any source.

11.3.3.3 Recording Location of Headquarters

If a body has a character that is national, state, provincial, etc., record the name of the country, state, province, etc., in which it is located. Apply the basic instructions on recording places associated with corporate bodies at <u>11.3.1</u> RDA.

<u>Record the name of the local place in which an organization has its headquarters by</u> <u>applying the basic instructions at 11.3.1.</u>

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EXAMPLE HH. Preferred name recorded as: Republican Party Mont. Preferred name recorded as: Republican Party Chile Preferred name recorded as: Sociedad Nacional de Agricultura Peru Preferred name recorded as: Sociedad Nacional de Agricultura Australia Preferred name recorded as: National Measurement Laboratory U.S. Preferred name recorded as: National Measurement Laboratory Ariz. Preferred name recorded as: Governor's Conference on Aging Fla. Preferred name recorded as: Governor's Conference on Aging B.C. Preferred name recorded as: Provincial Intermediate Teacher's Association Wales Preferred name recorded as: National Entrepreneurship Observatory-

Exception

If the name of a country, state, province, etc., in which a body is located does not provide sufficient identification or is inappropriate, record the local place name (e.g., in the case of national, state, provincial, etc., universities of the same name serving the same country, state, province, etc.).

For other bodies, record the name of the local place that is commonly associated with the name of the body, whether it is a jurisdiction or not.

EXAMPLE

Newport, Ky. Preferred name recorded as: Newport High School Newport, R.I. Preferred name recorded as: Newport High School Newport, Wash. Preferred name recorded as: Newport High School Washington County, Ind. Preferred name recorded as: Washington County Historical Society Washington County, N.Y. Preferred name recorded as: Washington County Historical Society Hope, England Preferred name recorded as: St. Peter's Church Limpsfield, England Preferred name recorded as: St. Peter's Church Stourton, Wiltshire, England Preferred name recorded as: St. Peter's Church Florence, Italy Preferred name recorded as: Grand Hotel Mackinac Island, Mich. Preferred name recorded as: Grand Hotel Stockholm, Sweden Preferred name recorded as: Grand Hôtel Chittenden County, Vt. Preferred name recorded as: Project HOME

Ingleside, N.S.W. Preferred name recorded as: Baha'i House of Worship Toronto, Ont. Preferred name recorded as: Beth Tikvah Synagogue Abberley, England Preferred name recorded as: St. Mary Cape May County, N.J. Preferred name recorded as: First Baptist Church Duisburg, Germany Essen, North Rhine-Westphalia, Germany Preferred name recorded as: Universität Duisburg-Essen.Corporate body has headquarters in two locations Kathmandu, Nepal Preferred name recorded as: Bhadrakāli Isfahān, Iran Preferred name recorded as: Masjid-i Jum'ah La Paz, Bolivia Preferred name recorded as: Basílica de San Francisco Havana, Cuba Preferred name recorded as: CMQ Brisbane, Qld. Preferred name recorded as: Radio 4EBFM Prague, Czech Republic Preferred name recorded as: Televize Nova

If more precise identification is necessary, add the name of a particular area within the local place. Add it before the name of the local place.

EXAMPLE Georgetown, Washington, D.C. Preferred name recorded as: St. John's Church Lafayette Square, Washington, D.C. Preferred name recorded as: St. John's Church

If an organization has more than one headquarters, record the names of each of the places.

EXAMPLE Chicago, III. Springfield, III.. Preferred name recorded as: Republican Party

11.3.4 Country Associated with the Corporate Body

11.3.4.1 Scope

<u>A country associated with the corporate body is a country with which the body is</u> <u>identified.</u>

11.3.4.2 Sources of Information

Take information on country associated with the corporate body from any source.

11.3.4.3 Recording Country Associated with the Corporate Body

Record the name of the country associated with the corporate body by applying the basic instructions at 11.3.1.

EXAMPLE

Chile Preferred name recorded as: Sociedad Nacional de Agricultura Peru Preferred name recorded as: Sociedad Nacional de Agricultura Australia Preferred name recorded as: National Measurement Laboratory U.S. Preferred name recorded as: National Measurement Laboratory

11.3.5 Other Place Associated with the Corporate Body

11.3.5.1 Scope

An other place associated with the corporate body is a significant location associated with a corporate body other than a local place or a country (e.g. a state, province, etc.)

11.3.5.2 Sources of Information

Take information on other place associated with the corporate body from any source.

11.3.5.3 Recording Other Place Associated with the Corporate

<u>Body</u>

Record the name of the other place associated with the corporate body by applying the basic instructions at 11.3.1.

EXAMPLE

 III.

 Preferred name recorded as: Republican Party

 Mont.

 Preferred name recorded as: Republican Party

 Ariz.

 Preferred name recorded as: Governor's Conference on Aging

 Fla.

 Preferred name recorded as: Governor's Conference on Aging

 B.C.

 Preferred name recorded as: Provincial Intermediate Teacher's Association

11.13.1.3 Place Associated with the Body LC-PCC PS 2013/07

Add the name of a place associated with the corporate body if needed to distinguish one access point from another (i.e., when two or more bodies have the same name or names so similar that they may be confused).

Add the name of the country, state, province, etc., or the name of a local place with which the body is associated (see 11.3.3 RDA).

For instructions on using the name of an associated institution instead of the local place name, see 11.13.1.4 RDA.

If a body has a character that is local, add the name of its location of headquarters (see 11.3.3).

If a body has a character that is national, add the name of the country associated with the body (see 11.3.4).

If a body has a character that is state, provincial, etc., add the name of the other place associated with the body (see 11.3.5)

EXAMPLE

Country, State, Province, Etc. Republican Party (III.) Republican Party (Mont.) Sociedad Nacional de Agricultura (Chile) Sociedad Nacional de Agricultura (Peru) National Measurement Laboratory (Australia) National Measurement Laboratory (U.S.) Governor's Conference on Aging (Ariz.) Governor's Conference on Aging (Fla.)

EXAMPLE

Local Place

Newport High School (Newport, Ky.) Newport High School (Newport, R.I.) Newport High School (Newport, Wash.) Washington County Historical Society (Washington County, Ind.) Washington County Historical Society (Washington County, N.Y.) Grand Hotel (Florence, Italy) Grand Hotel (Florence, Italy) Grand Hôtel (Stockholm, Sweden) Dominique's (Restaurant : New Orleans, La.) Dominique's (Restaurant : Washington, D.C.) St. Peter's Church (Hope, England) St. Peter's Church (Limpsfield, England) St. Peter's Church (Stourton, Wiltshire, England) St. John's Church (Lafayette Square, Washington, D.C.)

EXAMPLE Country Sociedad Nacional de Agricultura (Chile) Sociedad Nacional de Agricultura (Peru)

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National Measurement Laboratory (Australia) National Measurement Laboratory (U.S.)

EXAMPLE Country, State, Province, Etc. Republican Party (III.) Republican Party (Mont.) Sociedad Nacional de Agricultura (Chile) Sociedad Nacional de Agricultura (Peru) National Measurement Laboratory (Australia) National Measurement Laboratory (U.S.) Governor's Conference on Aging (Ariz.) Governor's Conference on Aging (Fla.)

[Remainder of instruction is unchanged]

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11.3.1.1 Scope

A **place associated with the corporate body**▼ is a significant location associated with a corporate body.

11.3.1.3 General Guidelines LCPCCPS

Record places associated with the corporate body by applying these instructions, as applicable:

location of conference, etc. (see <u>11.3.2</u>RDA)

location of headquarters (see <u>11.3.3 RDA</u>)

country associated with the corporate body (see 11.3.4)

other place associated with the corporate body (see 11.3.5)

See chapter <u>16 RDA</u> for instructions on choosing and recording place names. Abbreviate the names of countries, states, provinces, territories, etc., as instructed in appendix <u>B</u> RDA(<u>B.11 RDA</u>), as applicable.

Record places associated with the corporate body as separate elements, as parts of access points, or as both. For additional instructions on recording a place as part of the authorized access point, see <u>11.13.1.3</u> RDA.

11.3.3.1 Scope

A location of headquarters v is a local place in which an organization has its headquarters.

11.3.3.2 Sources of Information

Take information on location of headquarters from any source.

11.3.3.3 Recording Location of Headquarters

Record the name of the local place in which an organization has its headquarters by applying the basic instructions at 11.3.1.

EXAMPLE Newport, Ky. Preferred name recorded as: Newport High School Newport, R.I. Preferred name recorded as: Newport High School Newport, Wash. Preferred name recorded as: Newport High School Washington County, Ind. Preferred name recorded as: Washington County Historical Society Washington County, N.Y. Preferred name recorded as: Washington County Historical Society Hope, England Preferred name recorded as: St. Peter's Church Limpsfield, England Preferred name recorded as: St. Peter's Church Stourton, Wiltshire, England Preferred name recorded as: St. Peter's Church Florence, Italy Preferred name recorded as: Grand Hotel Mackinac Island, Mich. Preferred name recorded as: Grand Hotel Stockholm, Sweden Preferred name recorded as: Grand Hôtel Chittenden County, Vt. Preferred name recorded as: Project HOME Ingleside, N.S.W. Preferred name recorded as: Baha'i House of Worship Toronto, Ont. Preferred name recorded as: Beth Tikvah Synagogue Abberley, England Preferred name recorded as: St. Mary Cape May County, N.J. Preferred name recorded as: First Baptist Church Duisburg, Germany Essen, North Rhine-Westphalia, Germany Preferred name recorded as: Universität Duisburg-Essen.Corporate body has headquarters in two locations Kathmandu, Nepal Preferred name recorded as: Bhadrakāli Isfahān, Iran Preferred name recorded as: Masjid-i Jum'ah La Paz, Bolivia Preferred name recorded as: Basílica de San Francisco Havana, Cuba Preferred name recorded as: CMQ Brisbane, Qld. Preferred name recorded as: Radio 4EBFM Prague, Czech Republic Preferred name recorded as: Televize Nova

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11.3.4 Country Associated with the Corporate Body

11.3.4.1 Scope

A country associated with the corporate body is a country with which the body is identified.

11.3.4.2 Sources of Information

Take information on country associated with the corporate body from any source.

11.3.4.3 Recording Country Associated with the Corporate Body

Record the name of the country associated with the corporate body by applying the basic instructions at 11.3.1.

EXAMPLE Chile Preferred name recorded as: Sociedad Nacional de Agricultura Peru Preferred name recorded as: Sociedad Nacional de Agricultura Australia Preferred name recorded as: National Measurement Laboratory U.S. Preferred name recorded as: National Measurement Laboratory

11.3.5 Other Place Associated with the Corporate Body

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11.3.5.3 Recording Other Place Associated with the Corporate Body

Record the name of the other place associated with the corporate body by applying the basic instructions at 11.3.1.

EXAMPLE III. Preferred name recorded as: Republican Party Mont. Preferred name recorded as: Republican Party Ariz. Preferred name recorded as: Governor's Conference on Aging Fla. Preferred name recorded as: Governor's Conference on Aging B.C. Preferred name recorded as: Provincial Intermediate Teacher's Association

11.13.1.3 Place Associated with the Body LCPCCPS 2013/07

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If a body has a character that is local, add the name of its location of headquarters (see 11.3.3).

If a body has a character that is national, add the name of the country associated with the body (see 11.3.4).

If a body has a character that is state, provincial, etc., add the name of the other place associated with the body (see 11.3.5)

EXAMPLE

Local Place Newport High School (Newport, Ky.) Newport High School (Newport, R.I.) Newport High School (Newport, Wash.) Washington County Historical Society (Washington County, Ind.) Washington County Historical Society (Washington County, N.Y.) Grand Hotel (Florence, Italy) Grand Hotel (Florence, Italy) Grand Hotel (Mackinac Island, Mich.) Grand Hôtel (Stockholm, Sweden) Dominique's (Restaurant : New Orleans, La.) Dominique's (Restaurant : Washington, D.C.)

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St. Peter's Church (Hope, England)
St. Peter's Church (Limpsfield, England)
St. Peter's Church (Stourton, Wiltshire, England)
St. John's Church (Georgetown, Washington, D.C.)
St. John's Church (Lafayette Square, Washington, D.C.)

EXAMPLE

Country

Sociedad Nacional de Agricultura (Chile) Sociedad Nacional de Agricultura (Peru) National Measurement Laboratory (Australia) National Measurement Laboratory (U.S.)

EXAMPLE

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[Remainder of instruction is unchanged]