

in Depth

Differences Between RDA and AACR2

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Organization

- AACR2 part I is organized by ISBD area
- RDA is organized by FRBR entities and relationships



RDA and FRBR

- RDA is organized by FRBR element (attributes)
 - Section 1: Recording attributes of manifestations & items
 - Section 2: Recording attributes of work & expression
 - Section 3: Recording attributes of person, family & corporate body
 - Section 4: Recording attributes of concept, object, event & place



RDA and FRBR

- RDA is organized by FRBR element (relationships)
 - Section 5: Recording primary relationships between work, expression, manifestation & item
 - Section 6: Recording relationships to persons, families & corporate bodies
 - Section 7: Recording relationships to concepts, objects, events & places
 - Sections 8-10 deal with recording relationships between various FRBR entities



ISBD Punctuation

- AACR2 prescribes the use of ISBD punctuation.
- RDA does not prescribe any display standard
 - Since it is understood that most libraries will continue to use ISBD, RDA Appendix D lays out ISBD guidelines, including two new ISBD practices that were not followed in AACR2



ISBD Change: Bracketing

Each adjacent data element that requires square brackets is enclosed in its own set of square brackets.

Current practice

260 \$a [Washington, D.C.: \$b G.P.O?: \$c 2009?]

Future practice

260 \$a [Washington, D.C.]: \$b [G.P.O?]: \$c [2009?]



Note this is not an RDA change

ISBD Change: Ending punctuation

When an element or area ends with a full stop, the full stop for prescribed punctuation is also added.

Current practice

250 1st ed.

Future practice

250 1st ed...

Note: this example assumes that the abbreviation "ed." is being transcribed. The word "edition" would not be abbreviated in RDA.



Levels of Description

- AACR2 1.0D has three levels of description.
- RDA 0.6 instead designates "core elements"
- The core elements are intended to support the FRBR user tasks
 - identify and select a manifestation
 - identify works and expressions embodied in a manifestation
 - identify the creator or creators of a work



Core elements in RDA

In addition to the list in 0.6, Core elements are identified throughout RDA, as in this example.



2.3.1 Basic Instructions on Recording Titles

2.3.1.1 Scope

A title ▼ is a word, character, or group of words and/or characters that names a resource or a work contained in it.



Core Elements in RDA

- Catalogers are advised to "include any additional elements that are required in a particular case to differentiate the resource from one or more other resources bearing similar identifying information." (RDA 0.6.1)
- They may also include any other elements that in their judgment are needed.



UO:

Inaccuracies

- AACR2 1.0F1: In an area where transcription from the item is required, transcribe an inaccuracy or a misspelled word as it appears in the item. Follow such an inaccuracy either by [sic] or by i.e. and the correction within square brackets. Supply a missing letter or letters in square brackets.
- RDA 1.7.9: When instructed to transcribe an element as it appears on the source of information, transcribe an inaccuracy or a misspelled word as it appears on the source, except where instructed otherwise. Make a note correcting the inaccuracy if it is considered to be important for identification or access (see 2.20). If the inaccuracy appears in a title, record a corrected form of the title as a variant title (see 2.3.6) if it is considered to be important for identification or access.



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Inaccuracies

HABEUS CORPUS AND DETENTIONS AT GUANTANAMO BAY

AACR2

245 10 Habeus [sic] corpus and detentions at Guantanamo Bay ... 246 3 Habeas corpus and detentions at Guantanamo Bay

HEARING

BEFORE THE

SUBCOMMITTEE ON THE CONSTITUTION, CIVIL RIGHTS, AND CIVIL LIBERTIES OF THE

COMMITTEE ON THE JUDICIARY HOUSE OF REPRESENTATIVES

ONE HUNDRED TENTH CONGRESS
FIRST SESSION

JUNE 26, 2007

RDA

245 10 Habeus corpus and detentions at Guantanamo Bay ... 246 3 Habeas corpus and detentions at Guantanamo Bay



0.7

Transcription of certain punctuation

AACR2 calls for replacing "..." and "[]" with "—" and "()" RDA transcribes this punctuation as it appears in the manifestation.

Jeanette Lander
Ein Spatz in der
Hand...
Sachgeschichten

Insel 2007

AACR2

245 10 Ein Spatz in der Hand-: \$b Sachgeschichten / \$c Jeanette Lander.

RDA (core elements)

245 10 Ein Spatz in der Hand ...

/ \$c Jeanette Lander.



A I I

Title Elements

- In AACR2 second level description (1.0D2) the following elements are required:
 - Title proper
 - Parallel title
 - Other title information
- In RDA, only title proper is a core element (RDA 1.3)



9.11

Title Elements

AACR2 level 2
245 12 A Chinese
bestiary: \$b strange
creatures from the
guideways through
mountains and seas =
Shan hai jing / \$c edited
and translated with
commentary by Richard
E. Strassberg.

RDA core
245 12 A Chinese
bestiary / \$c edited and
translated with
commentary by Richard
E. Strassberg.



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General Material Designation

- AACR2 1.1C1 gives optional lists of general material designations to be inserted after the title proper
- RDA introduces
 - Media type (3.2)
 - Carrier type (3.3) (core element, i.e. not optional)
 - Content type (6.9) (core element, i.e. not optional)



Media type

Categorization reflecting the general type of intermediation device required to view, play, run, etc., the content of a resource (RDA 3.2.1). Media type is not a core element.

- audio
- computer
- · microform
- microscopic
- projected

- · stereographic
- unmediated
- video
- other
- unspecified



This is a complete list of the media types in RDA

Media type New MARC field 337

- 337 \$a audio \$2 marcmedia
- 337 \$a unmediated \$2 marcmedia

This element may be repeated if there is more than one media type. This can be done either with separate 337 fields, or by repeating subfield \$a in a single 337 field.



0.0

Carrier type

Categorization reflecting the format of the storage medium and housing of a carrier in combination with the type of intermediation device required to view, play, run, etc., the content of a resource (RDA 3.3.1). Carrier type is a core element.

A few examples (not a complete list)

- audio disc
- computer card
- microfiche
- microscope slide
- · film cassette
- overhead transparency

- · stereograph card
- flipchart
- volume
- videodisc
- · other
- · unspecified



Carrier type New MARC field 338

338 \$a videodisc \$2 marccarrier

338 \$a volume \$2 marccarrier

This element may be repeated if there is more than one media type. This can be done either with separate 338 fields, or by repeating subfield \$a in a single 338 field.



Content type

Categorization reflecting the fundamental form of communication in which the content is expressed and the human sense through which it is intended to be perceived. (RDA 6.9.1). Content type is a core element.

A few examples (not a complete list)

- cartographic image
- · notated music
- · performed music
- · spoken word
- still image
- text

- two-dimensional moving image
- · still image
- · three-dimensional form
- other
- unspecified



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cartographic image includes maps

Content type New MARC field 336

336 \$a notated music \$2 marccontent

336 \$a spoken word \$2 marccontent

This element may be repeated if there is more than one media type. This can be done either with separate 336 fields, or by repeating subfield \$a in a single 336 field.



GMD vs. Types

AACR2

245 10 \$a Fünf Violinkonzerte \$h [electronic resource] / \$c Giuseppe Tartini.

300 \$a 1 online resource

RDA

245 10 \$a Fünf Violinkonzerte / \$c Giuseppe Tartini.

300 \$a 1 online resource

336 \$a performed music \$2 marccontent

337 \$a computer \$2

marcmedia

338 \$a online resource \$2 marccarrier



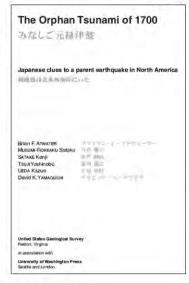
Parallel Titles

- In AACR2 second level descriptions, we give the first parallel title and any subsequent one in English (1.1D2).
- In RDA, parallel titles are not core. They may be recorded but they are not required.



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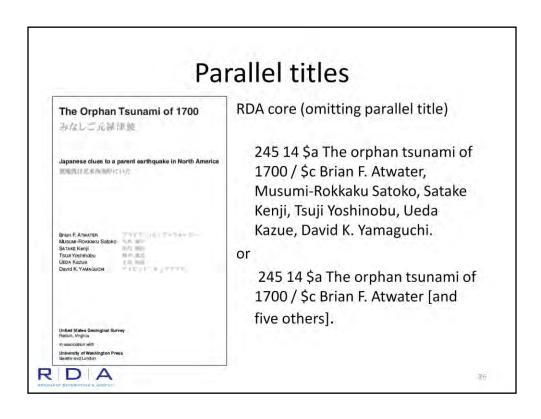
Parallel titles



AACR2 level 2

245 04 \$a The orphan tsunami of 1700: \$b Japanese clues to a parent earthquake in North America = Minashigo Genroku tsunami: oya-jishin wa Hokubei nishi kaigan ni ita / \$c Brian F. Atwater ... [et al.]





Note: RDA core does not necessarily mean shorter than AACR2 level 2! Note in an RDA MARC record, unlike AACR2 (where main entry is title), Atwater will be recorded as first-named creator in a 100 field, and so the first indicator of 245 is "1".

Parallel Titles

AACR2 1.1D1. Transcribe parallel titles in the order indicated by their sequence on, or by the layout of, the chief source of information.

RDA 2.3.3.2. Take parallel titles proper from any source within the resource.

Under RDA parallel titles do not need to come from the AACR2 chief source.



Parallel Titles

AACR2 RDA

245 10 \$a 3 Preludi-corali : 245 10 \$a 3 Preludi-corali \$b dall'op. 122 / \$c = \$b 3 chorale preludes from op. 122 / \$c

246 1 \$i Parallel title on Johannes Brahms. cover: \$a 3 chorale 246 31 \$a 3 chorale

preludes from op. 122 preludes from op. 122



- In AACR2 second level descriptions, we give all other title information (1.0D2).
- In RDA, other title information is not core. It may be recorded, but it is not required.



Uncommon Sense

The Heretical Nature of Science

Alan Cromer

AACR2 level two
245 10 \$a Uncommon sense: \$b
the heretical nature of science /
\$c Alan Cromer.

RDA core 245 10 \$a Uncommon sense / \$c Alan Cromer.

OXFORD UNIVERSITY PRESS



AACR2 1.1E6. If the title proper needs explanation, supply a brief addition as other title information, in the language of the title proper.

RDA does not have a parallel provision because it violates the principle of representation. (Exceptions for cartographic resources and moving image resources: RDA 2.3.4.5, 2.3.4.6)

Note: Other title information is *not* a core element in RDA.



3,1

AACR2 RDA

245 10 \$a Longfellow : 245 10 \$a Longfellow / \$b [selections] / \$c \$c edited by Alfred

edited by Alfred Noyes. Noyes.

245 10 \$a Conference 245 10 \$a Conference

on Industrial on Industrial

Development in the Development in the

Arab Countries : \$b Arab Countries. [proceedings].



- In AACR2 second level descriptions, we give all statements of responsibility.
- In RDA a statement of responsibility relating to the title proper is core. If there is more than one, only the first is required. Other statements of responsibility may be recorded but are not core. If not all are recorded, prefer those identifying creators of the intellectual or artistic content (2.4.2.3).



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RDA 2.4.2.3. If not all statements of responsibility appearing on the source or sources of information are being recorded, give preference to those identifying creators of the intellectual or artistic content. In case of doubt, record the first statement.

Diary, 1901–1969

Interest by Victor Erlich
Translated by Michael Henry Heim

Yali University Press New Huver & Landon

AACR2 level two
245 10 \$a Diary, 1901-1969 /
\$c Kornei Chukovsky; edited
by Victor Erlich; translated by
Michael Henry Heim.

RDA core

245 10 \$a Diary, 1901-1969 / \$c Kornei Chukovsky.



- Under AACR2 if a statement of responsibility is transcribed from a source other than the chief source, it is bracketed (1.1A2).
- RDA expands the available sources. Only statements of responsibility taken from outside the resource are bracketed.



AACR2

245 10 \$a West Side story \$h [sound recording] : \$b the new Broadway cast recording / \$c [based on a conception of Jerome Robbins; book by Arthur Laurents; music by Leonard Bernstein; lyrics by Stephen Sondheim].

500 \$a Statement of responsibility from container.

RDA core +

245 10 \$a West Side story / \$c based on a conception of Jerome Robbins; book by Arthur Laurents; music by Leonard Bernstein; lyrics by Stephen Sondheim.



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Note under RDA core this statement of responsibility is probably not required at all. If any of it is, only the first one would be.

Statement of Responsibility Titles, etc.

- AACR2 1.1F7 limits transcription of certain words. Titles, qualifications, etc., are usually omitted.
- RDA 2.4.1.4 simply says: Transcribe a statement of responsibility in the form in which it appears on the source of information.



Statement of Responsibility Rule of Three (AACR2)

 AACR2 1.1F5. If a single statement of responsibility names more than three persons or corporate bodies performing the same function, or with the same degree of responsibility, omit all but the first of each group of such persons or bodies. Indicate the omission by the mark of omission (...) and add et al. (or its equivalent in a nonroman script) in square brackets.



Statement of Responsibility Rule of Three abolished in RDA

 RDA 2.4.1.5. Record a statement of responsibility naming more than one person, etc., as a single statement regardless of whether the persons, families, or corporate bodies named in it perform the same function or different functions.



Statement of Responsibility

BETERATIONAL AND OPERATIONAL LAW DEPARTMENT
THE RUSIC ADVINCATI CHESTAL STANK CHESTER AND SCHOOL, U.S. ADMIT
GRADOTTENTIAL E. VINCENTA

Architect

LAW OF WAR DESKBOOK

Architect

LTC Jeff A. Bocumurk: JA. U.S.A.

LACO J. Peters Harbow, U.S.M.C.

CDR. Trever A. Rushi, JACC, U.S.N.

MAJ Classifier B. Borow, JA. U.S.A.V.S.A.

MAJ Gregory S. Musselman, JA. U.S.A.

MAJ Gregory S. Musselman, JA. U.S.A.

MAJ Shane R. Revery, JA. U.S.A.

All of this faculty who have served with and before an and contributed so the literature to the field off the Law of War

Letting CAPT Broan J. Bill. JACC, U.S.N.

Letinical Suppare

Ms. Tern Thorase

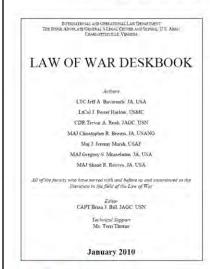
January 2010

AACR2
245 00 \$a Law of war
deskbook / \$c authors:
Jeff A. Bovarnick ... [et
al.]; editor: Brian J. Bill.



261.1

Statement of Responsibility



RDA core

245 10 \$a Law of war deskbook / \$c authors: LTC Jeff A. Bovarnick, JA, USA, LtCol J. Porter Harlow, USMC, CDR Trevor A. Rusch, JAGC, USN, MAJ Christopher R. Brown, JA, USANG, Maj J. Jeremy Marsh, USAF, MAJ Gregory S. Musselman, JA, USA, MAJ Shane R. Reeves, JA, USA.



Statement of Responsibility RDA Optional Omissions

- RDA 2.4.1.4. Optional omission. Abridge a statement of responsibility only if it can be abridged without loss of essential information. Do not use a mark of omission (...) to indicate such an omission. Always record the first name appearing in the statement. When omitting names from a statement of responsibility naming more than one person, etc., apply the instructions given under 2.4.1.5
- RDA core transcription omitting titles
 245 10 \$a Law of war deskbook / \$c authors: Jeff A Bovarnick, J. Porter Harlow, Trevor A. Rusch, Christopher R. Brown, J. Jeremy Marsh, Gregory S. Musselman, Shane R. Reeves.



Statement of Responsibility RDA Optional Omissions

- RDA 2.4.1.5. Optional omission. If a single statement of responsibility names more than three persons, families, or corporate bodies performing the same function, or with the same degree of responsibility, omit all but the first of each group of such persons, families, or bodies. Indicate the omission by summarizing what has been omitted in the language and script preferred by the agency preparing the description.
- RDA core transcription omitting names
 245 10 \$a Law of war deskbook / \$c authors: Jeff A Bovarnick [and six others].

or
245 10 \$a Law of war deskbook /
\$c authors: LTC Jeff A Bovarnick,
JA, USA [and six others].



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Statement of Responsibility Noun Phrases

AACR2 1.1F12.

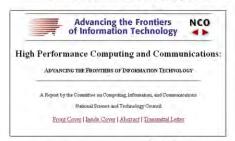
Treat a noun phrase occurring in conjunction with a statement of responsibility as other title information if it is indicative of the nature of the work. If the noun or noun phrase is indicative of the role of the person(s) or body (bodies) named in the statement of responsibility rather than of the nature of the work, treat it as part of the statement of responsibility.

RDA 2.4.1.8.

If a noun or noun phrase occurs with a statement of responsibility, treat the noun or noun phrase as part of the statement of responsibility.



Statement of Responsibility Noun Phrases



AACR2

245 10 \$a High performance computing and communications \$h [electronic resource] : \$b advancing the frontiers of information technology : a report / \$c by the Committee on computing, Information, and Communications, National Science and Technology Council.

RDA core

245 10 \$a High performance computing and communications / \$c a report by the Committee on Computing, Information, and Communications, National Science and Technology Council.

Edition Statement

- AACR2 1.2B1. Transcribe the edition statement as found on the item.
 Use abbreviations as instructed in appendix B and numerals as instructed in appendix C.
- AACR2 B.5A1. Abbreviate words, or substitute one form of abbreviation with the prescribed abbreviation, in the edition statement, according to B.9–B.12, B.14–B.15.
- AACR2 C.2B1. Substitute arabic numerals for roman ... in an edition statement.

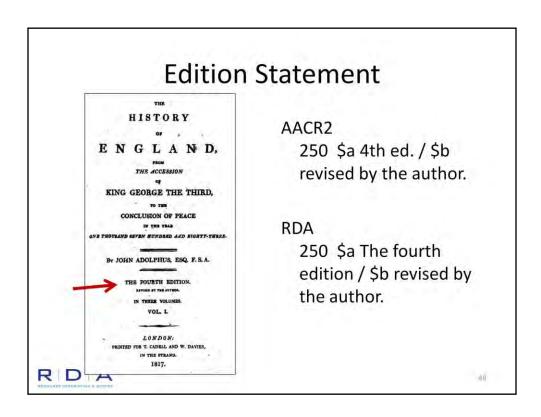
- RDA 2.5.1.4. Transcribe an edition statement as it appears on the source of information.
- RDA B.4. For transcribed elements, use only those abbreviations found in the sources of information for the element.
- RDA 1.8.1. When recording numbers expressed as numerals or as words in a transcribed element, transcribe them in the form in which they appear on the source of information.



Edition Statement

- The designation of edition and designation of a named revision of an edition are core elements in RDA.
- Other elements of the edition statement are optional.





Note: only the designation of edition is a core element. The statement of responsibility is optional.

Publication Information

- AACR2 abbreviates and shortens
- AACR2 adds information in square brackets
- AACR2 has complex rules for multiple places and publishers
- AACR2 uses abbreviations "s.l." and "s.n." when place or publisher unknown

- RDA does not abbreviate or shorten
- RDA transcribes as appears, does not add information
- RDA records names in the order found in the source
- RDA uses phrases to indicate unkown information



Publication Information

- · Core elements in RDA
 - First place of publication
 - First publisher's name
 - Date of publication



-00

Publication Information

· "Core if" elements

- If place of publication is not identified, place of distribution is core; if place of distribution also not identified, place of manufacture is core.
- If publisher's name is not identified, distributor's name is core; if distributor's name also not identified, manufacturer's name is core.
- If date of publication is not identified, date of distribution is core; if date of distribution also not identified, copyright date is core; if copyright date also not identified, date of manufacture is core.



Publication Information Place

RDA 2.8.1.4. Transcribe places of publication and publishers' names in the form in which they appear on the source of information.

RDA 2.8.2.3. Record the place of publication applying the basic instructions on recording publication statements given under 2.8.1. Include both the local place name (city, town, etc.) and the name of the larger jurisdiction or jurisdictions (state, province, etc., and/or country) if present on the source of information



Publication Information Place



RDA

AACR2

260 \$a Princeton, N.J.: \$b Princeton University Press, \$c c1999.

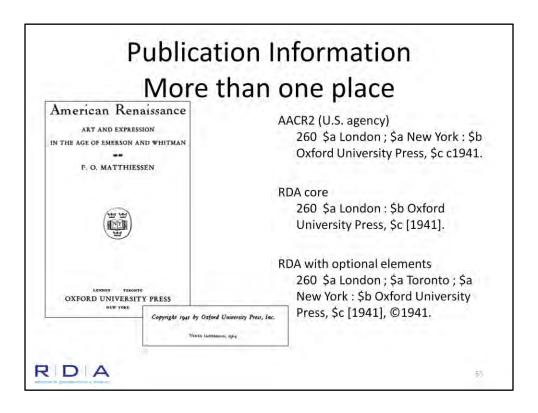
RDA core

260 \$a Princeton, New Jersey: \$b Princeton University Press, \$c [1999].

Publication Information More than one place

RDA 2.8.2.4. If more than one place of publication is named on the source of information, record the place names in the order indicated by the sequence, layout, or typography of the names on the source of information.





Publication Information Place of publication not identified

RDA 2.8.2.6. If the place of publication is not identified in the resource, supply the place of publication or probable place of publication ... If neither a known nor a probable local place or country, state, province, etc., of publication can be determined, record *Place of publication not identified*.

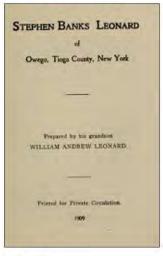
Note: According to the core element set, if a place of publication is not identified the cataloger must attempt to record a place of distribution; if no place of distribution is identified, the cataloger must attempt to record a place of manufacture.



-50

Note: according to the core element set, if place of publication is not identified, cataloger must try to identify place of distribution, then place of manufacture.

Publication Information Place of publication not identified



AACR2 260 \$a [S.l. : \$b s.n.], \$c 1909.

RDA

260 \$a [Place of publication not identified] : \$b [publisher not identified], \$c 1909.

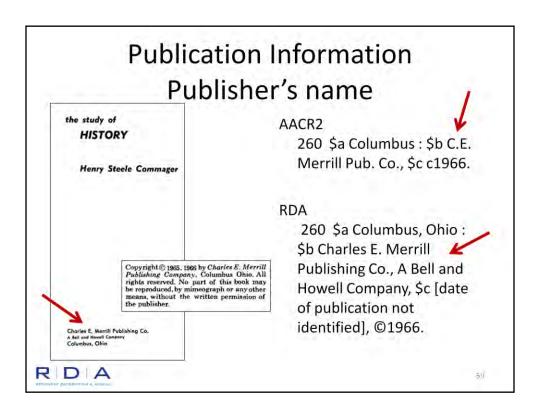


Publication Information Publisher's name

RDA 2.8.1.4. Transcribe places of publication and publishers' names in the form in which they appear on the source of information.

Optional Omission. Omit levels in a corporate hierarchy that are not required to identify the publisher.





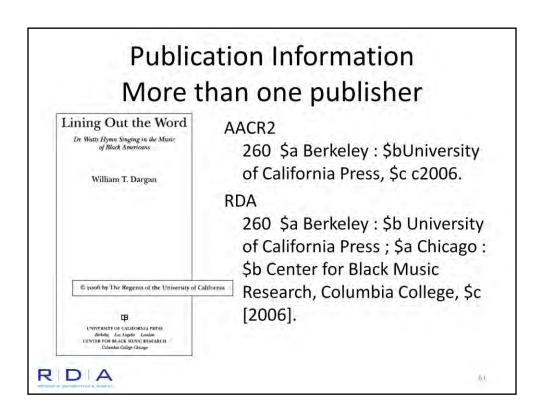
Note, corporate hierarchy (Bell and Howell) could have been omitted.

Publication Information More than one publisher

RDA 2.8.4.5. If more than one person, family, or corporate body is named as a publisher of the resource, record the publishers' names in the order indicated by the sequence, layout, or typography of the names on the source of information.



4.00



Note: only first publisher is core element.

Publication Information Publisher not identified

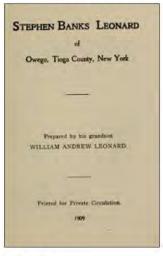
RDA 2.8.4.7. For a resource in a published form, if no publisher is named within the resource itself, and the publisher cannot be identified from other sources as specified under 2.2.4, record *publisher not identified*.

Note: According to the core element set, if publisher is not identified the cataloger must attempt to record a distributor; if no distributor is identified, the cataloger must attempt to record a manufacturer.



XIX.

Publication Information Publisher not identified



AACR2 260 \$a [S.l. : \$b s.n.], \$c 1909.

RDA

260 \$a [Place of publication not identified] : \$b [publisher not identified], \$c 1909.



Publication Information Date

RDA 2.8.1.4. Record dates of publication applying the general guidelines on numbers expressed as numerals or as words given under 1.8.

RDA 1.8.2. Record numerals in the form preferred by the agency creating the data, unless the substitution would make the numbering less clear.

Alternative rule. Record numerals in the form in which they appear on the source of information.

Note: there is no stipulation in RDA to substitute arabic numerals for roman numerals.



Publication Information Supplied Dates (RDA 1.9.2)

Actual year known [2003]

Either one of two consecutive years [1971 or 1972]

Probable year [1969?]

Probable range of years [between 1970 and 1979?]

Earliest and/or latest possible date known

[not after August 21, 1492]

[not before 1850]

[between August 12, 1899 and March 2, 1900]

Note: "ca." is not permitted in RDA



Publication Information Supplied Dates (RDA 1.9.2)

AACR2 RDA

[ca. 1960] [1960?], or something like

[between 1958 and 1962]

[188-] [between 1880 and 1889]

[17--] [between 1700 and 1799]

[not after Sept. 10, 1495] [not after September 10, 1495]



0.0

Publication Information Copyright and Date of Manufacture

AACR2 RDA

c2010 ©2010 or copyright 2010

[if the symbol cannot be reproduced]

[if the symbol cannot be reproduced]

1998 printing 1998

[recorded in date of manufacture

element]



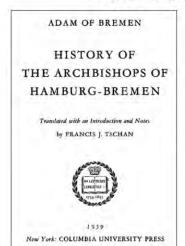
Publication Information Date

- For published materials, the date of publication is a core element in RDA. In other words, something must be recorded in this element.
 - Record the date of publication found in the manifestation or
 - Supply a date of publication (in square brackets) or
 - Record "[date of publication not identified]"
- If the date of publication is not identified, the date of distribution becomes core.
- If the date of distribution is not identified, copyright date becomes core.
- If the copyright date is not identified, date of manufacture becomes core.



For unpublished materials, the production statement, including date of production, is core.

Publication Information Publication Date Known



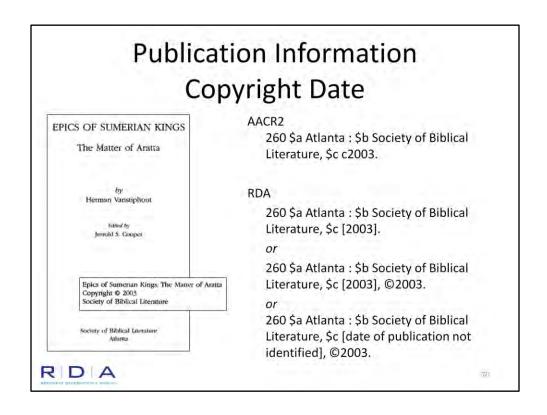
AACR2

260 \$a New York : \$b Columbia University Press, \$c 1959.

RDA

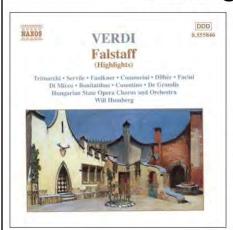
260 \$a New York : \$b Columbia University Press, \$c 1959.





Note second RDA example goes beyond core.

Publication Information Phonogram Date



AACR2

260 \$a [Germany] : \$b Naxos,\$c [2002].500 \$a Phonogram date on

500 \$a Phonogram date on label and container: p1987 [sic].

RDA

260 \$a [Germany] : \$b Naxos, \$c [2002], @1987.

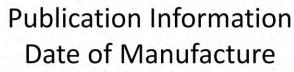


Publication Information Date of Manufacture



AACR2

260 \$a [Bethesda, Md.]: \$b U.S. Dept. of Health and Human Services, National Institutes of Health, National Cancer Institute, Division of Cancer Control and Population Sciences, \$c 2008 printing.





RDA

260 \$a [Bethesda, Maryland] : \$b U.S. Department of Health and Human Services, National Institutes of Health, National Cancer Institute, Division of Cancer Control and Population Sciences, \$c [2008?]

260 \$a [Bethesda, Maryland] : \$b U.S. Department of Health and Human Services, National Institutes of Health, National Cancer Institute, Division of Cancer Control and Population Sciences, \$c [date of publication not identified] \$g (2008)

Publication Information Publication Date Not Identified

 If the publication contains no publication date and it cannot be supplied, use "date of publication not identified" (RDA 2.8.6.6)

260 \$a New York : \$b Sear Publishing Company, \$c [date of publication not identified].

 However, it seems unlikely that this formulation would ever need to be used in the absence of distribution, copyright or manufacture date. At the very least the cataloger knows the manifestation was published before the date of cataloging.

260 \$a New York : \$b Sear Publishing Company, \$c [not after May 14, 2010].



7.0

Physical Description

AACR2

- System of measurement prescribed depending on the material
- Metric units considered abbreviations ("cm.")
- · Extensive abbreviation used

RDA

- Prescribes using metric throughout, but option to record dimensions in system preferred by the agency
- Metric units considered symbols ("cm")
- Abbreviation limited to dimensions and duration



95

We're now moving from RDA Chapter 2, Identifying Manifestations and Items, and moving to Chapter 3, Describing Carriers.

Physical Description Media and Carrier Type

- Physical description is covered in RDA chapter
 3, Describing Carriers
- Part of the physical description is recording the Media Type and Carrier Type (already described)
- Carrier Type is a core element, recorded in MARC21 338.



7.6

Physical Description Extent

RDA 3.4.1.3.

Record the extent of the resource by giving the number of units and an appropriate term for the type of carrier as listed under 3.3.1.3.

If the resource consists of more than one type of carrier, record the number of each applicable type.



Carrier Types (RDA 3.3.1.3)

Audio carriers audio cartridge audio cylinder audio disc audio roll audiocassette audiotape reel

sound-track reel

Computer carriers

computer card computer chip cartridge computer disc computer disc cartridge computer tape cartridge computer tape cassette computer tape reel online resource

Microform carriers aperture card microfiche

microfiche cassette microfilm cartridge microfilm cassette microfilm reel microfilm roll microfilm slip

Projected image carriers film cartridge film cassette film reel film roll filmslip filmstrip

microopaque

filmstrip cartridge overhead transparency **Unmediated carriers**

card flipchart object roll sheet volume

Video carriers video cartridge videocassette videodisc videotape reel

Microscopic carriers microscope slide

Stereographic carriers stereograph card stereograph disc



Extent Examples

1 audio disc* 1 overhead

1 online resource transparency

3 microfiches 6 cards

2 microfilm reels 2 videodiscs

5 microscope slides 1 videocassette

^{*} Note: AACR2 designations beginning with "sound" begin with "audio" in RDA.



Extent - Other terms

RDA 3.4.1.5. Use a term in common usage (including a trade name, if applicable) to designate the type of unit:

- a) if the carrier is in a newly developed format that is not yet covered in the list under 3.3.1.3
- b) if none of the terms listed under 3.3.1.3 is appropriate
- c) as an alternative to a term listed under 3.3.1.3 , if preferred by the agency preparing the description.

1 USB flash drive [no term in 3.3.1.3 appropriate]
1 DVD [agency prefers this to 1 videodisc]



Extent - Subunits

RDA 3.4.1.7. Specify the number of subunits ... if readily ascertainable and considered important for identification or selection. Record the number of subunits, in parentheses, following the term designating the type of unit.

1 computer disc (184 remote-sensing images)

1 computer disc (1 audio file, 3 video files)

1 filmstrip (28 frames)

3 microfiches (1 score (118 pages)) [Note: pages spelled out]

1 online resource (68 pages)

1 filmstrip (approximately 100 frames) [Note: ca. not used]



10.

Extent

Exceptions to the basic rule of recording the number of units + carrier type term

- Cartographic resources (RDA 3.4.2)
- Notated music (RDA 3.4.3)
- Still images (RDA 3.4.4)
- Text (RDA 3.4.5)
- Three-dimensional forms (RDA 3.4.6)



We'll only cover text here.

Extent - Text (RDA 3.4.5)

- Basically the same as AACR2
- Major differences
 - No abbreviations (use "pages", "volumes")
 - No bracketing for unnumbered pages (use "unnumbered pages")
 - No "ca." (use "approximately")
 - No "i.e." (use "that is")
 - No recording both bibliographic and physical volumes ("5 volumes", not "8 v. in 5"). Multipart monographs record physical volumes; serials record bibliographic volumes.



Instructions for physical vs. bibliographic volumes are 3.4.5.16.

Extent examples (text)

AACR2 RDA

xvii, 323 p. xvii, 323 pages [93] p. 93 unnumbered pages ca. 600 p. approximately 600 pages 3 volumes (1397 pages) 3 v. (1397 p.) 33, [31] leaves 33 leaves, 31 unnumbered leaves 329, that is, 392 pages 329 [i.e. 392] p. 230 pages, 25 leaves of plates 230 p., 25 leaves of plates volumes v. [an incomplete serial]



Illustrative Content (RDA 7.15)

- This is basically the same as AACR2, except no abbreviations
- Instructions are in Chapter 7 (Describing content) because this describes the content, not the carrier

```
300 $a 93 unnumbered pages : $b color illustrations ; $c 30 cm. 300 $a 1 online resource (45 pages) : $b maps (some colour)
```

Note: RDA does not prescribe the spelling of "color". LC will use "color," not "colour."



26.5

Series

- Title proper of series and numbering within series are core elements in RDA
- The only substantial difference between AACR2 and RDA is that no abbreviations are used in RDA, and RDA has no equivalent to the AACR2 rule to substitute arabic numerals for roman.

490 \$a Volume two of the Ender saga

490 \$a Opera omnia / Dietrich von Freiberg; \$v tomus IV

490 \$a Sources chrétiennes; \$v no 223 ["no" is abbreviated in source]



Notes

- No notes are core in RDA.
- There is no special section about notes in RDA.
 Guidelines about notes are scattered throughout the document.
- RDA access points do not need to be justified in the body of the record; therefore notes AACR2 catalogers compose simply to justify an added entry do not need to be made in RDA.



mx.

Access Points Vocabulary

AACR2

- heading
- see reference
- author
- uniform title
- main entry

RDA

- · authorized access point
- · variant access point
- creator
- preferred title or conventional collective title
- authorized access point for creator + preferred title



Choice of access points

- AACR2 Chapter 21 prescribes which main and added entries should (and should not) be made
- RDA is much less prescriptive
 - The creator of a resource is core (0.6.6)
 - There are no limitations on what AACR2 calls added entries

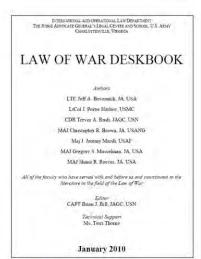


Creator

- RDA 19.2.1. A creator is a person, family, or corporate body responsible for the creation of a work. Creators include persons, families, or corporate bodies jointly responsible for the creation of a work.
- Creator is a core element. If there is more than one creator, only the first named creator is required.
- Corporate bodies can be creators if the resources fall into the categories listed in 19.2.1.1.1 (equivalent to AACR2 21.1B2)



Creator



RDA core

 100 1 \$a Bovarnick,
 Jeff A.

 245 10 \$a Law of war deskbook / \$c authors:
 Jeff A. Bovarnick, J.
 Porter Harlow, Trevor A.
 Rusch, Christopher R.
 Brown, J. Jeremy Marsh,
 Gregory S. Musselman,
 Shane R. Reeves.



Creator

There is no requirement to give other access points; nor is there any restriction. This is left up to the policy of the agency or the judgment of the cataloger. There is no necessary correspondence between the names recorded in the statement of responsibility and the access points. The cataloger can add any or all of the other access points in the example below.

100 1 \$a Bovarnick, Jeff A.

245 10 \$a Law of war deskbook / \$c authors: Jeff A. Bovarnick, J. Porter Harlow, Trevor A. Rusch, Christopher R. Brown, J. Jeremy Marsh, Gregory S. Musselman, Shane R. Reeves.

700 1	\$a Harlow, J. Porter.	700 1	\$a Rusch, Trevor A.
7001	\$a Brown, Christopher R.	700 1	\$a Marsh, J. Jeremy.
7001	Sa Musselman, Gregory S.	700 1	Sa Reeves, Shane R.



Families as creators

- AACR2 ignored family names and except in archival cataloging family names only appeared as subjects.
- New to RDA, family names can be recorded as creators or others associated with a work, expression, manifestation, or item.



Identifying Entities

- RDA guidelines on describing persons, families, corporate bodies, expressions, and works are given in terms of "identifying" them.
 - Chapter 6. Identifying Works and Expressions
 - Chapter 9. Identifying Persons
 - Chapter 10. Identifying Families
 - Chapter 11. Identifying Corporate Bodies
- These chapters first give guidelines for recording attributes of the entities, and then contain a final section on constructing access points for the entity. Do not be confused! Not all the recorded attributes are used to construct the access point.



-01

MARC Authority Changes

- Attributes of entities (other than manifestation and item) will be recorded in authority records until we have the ability to record them in an entityrelationship database.
- In order to accommodate recording the RDA attributes, the MARC authority format has been revised.
 Information to be recorded in the new fields is now typically recorded in 670 (if it is recorded at all).



MARC Authority Changes New Fields

- 042: special coded dates
- 370: associated place
- 371: address
- 372: field of activity
- · 373: affiliation
- 374: occupation
- 375: gender
- 376: family information

- · 377: associated language
- 380: form of work
- 381: other distinguishing characteristics of work or expression
- · 382: medium of performance
- 383: numeric designation of musical work
- 384: key



Mb

Note: the information recorded in these fields is not necessarily the same as that in the authorized access point.

Changes to AACR2 Practice Persons

- Non-human entities are now considered "persons" (see RDA 9.0 and LC Policy Statement)
 - Miss Piggy
 - Shamu
- These currently reside in the LC Subject file.
 They will be transferred to the LC/NACO
 Authority File.



-50

RDA 9.0 explicitly extends "person" to fictitious characters. LC Policy Statement extends it to non-human real entities such as Shamu.

Changes to AACR2 Practice Persons

- AACR2 practice regarding pseudonyms was complex and depended on when a person lived.
- · RDA simplifies this practice

RDA 9.2.2.8. If an individual has more than one identity, choose the name associated with each identity as the preferred name for that identity.



A03

Changes to AACR2 Practice Persons

. Changes have been made in the way dates are recorded for persons

AACR2 RDA

Abbreviates months Does not abbreviate months

..., 15th cent. ..., 15th century

..., ca. 1837-ca. 1896 ..., approximately 1837-

approximately 1896

..., b. 1825 ..., born 1825 *or* ..., 1825-

..., d. 1945 ..., died 1945 or ..., -1945

..., fl. 1788-1803 ..., flourished 1925-1930

or ..., active 1925-1930

No "fl." dates in 20th century No restriction

Note labels such as "born," "died," "active" and hyphens between dates are not prescribed in RDA, but are inherent in a given element, so only the date is recorded as part of the element. The label or hyphen is added or generated for display purposes.



Changes to AACR2 Practice Persons

AACR2 22.15C. Do not add other titles or terms associated with names entered under surname unless they are required to distinguish ...

RDA 9.2.2.9.5. Record [terms indicating relationship] (e.g., Jr., Sr., fils, père) and numbers (e.g., III) occurring in languages other than Portuguese following the person's forename or forenames, preceded by a comma.

100 1 \$a King, Martin Luther, \$d 1899-1984 100 1 \$a King, Martin Luther, \$d 1929-1968 100 1 \$a King, Martin Luther, \$c Sr., \$d 1899-1984 100 1 \$a King, Martin Luther, \$c Jr., \$d 1929-1968

100 1 \$a Smith, Joseph, \$d 1771-1840 100 1 \$a Smith, Joseph, \$d 1805-1844 100 1 \$a Smith, Joseph, \$d 1832-1914 100 1 \$a Smith, Joseph, \$c Sr., \$d 1771-1840 100 1 \$a Smith, Joseph, \$c Jr., \$d 1805-1844 100 1 \$a Smith, Joseph, \$c III, \$d 1832-1914



Changes to AACR2 Practice Families

- RDA Chapter 10 gives guidelines for recording the attributes of families. It also gives guidelines for creating access points for family names.
- Definition (RDA 8.1.2). The term family refers to two or more persons related by birth, marriage, adoption, civil union, or similar legal status, or who otherwise present themselves as a family.



Changes to AACR2 Practice Families

Attributes of families

- Preferred name (core element) (10.2.2)
- Variant name (10.2.3)
- Type of family (core element) (10.3)
- Date associated with the family (core element) (10.4)
- Place associated with family (10.5)
- Prominent member of family (10.6)
- Hereditary title (10.7)
- Family history (10.8)



J.J.Y.

Changes to AACR2 Practice Families

Creating access points for families

- Start with preferred name (10.10.1.1)
- Add type of family (10.10.1.2)
- Add date associated with family (10.10.1.3)
- Add place associated with family if needed to distinguish (10.10.1.4)
- Add prominent mamber of the family if needed to distinguish (10.10.1.5)



Changes to AACR2 Pratice Families

Basic form (preferred name + type of family)

100 3 \$a Anderton (Family) 100 3 \$a Windsor (Royal house)

With date

100 3 \$a Pahlavi (Dynasty : \$d 1925-1979)

With place

100 3 \$a James (Family: \$c Salt Lake City, Utah)

With prominent member

100 3 \$a Maxwell (Family: \$g Maxwell, John Lambert, 1837-1905)



1.00

The RDA Beta version as of May 2010 is ambiguous about whether date is required in the heading. 10.10.1.3 simply instructs to add the date without any language about "to distinguish one access point from another." 10.4 also labels date as a core element. However, most of the examples in RDA 10.10+ of access points for families do not include the date.

Changes to AACR2 Practice Corporate Bodies

AACR2 omits from the name of a conference indication of its number, frequency, or year(s) of convocation (24.7A1)

If the location is part of the name of the conference it is not repeated in the qualifier (24.7B4)

If the date and/or location are an integral part of the name, they are not added in the qualifier (24.8B1)

RDA omits from the name of a conference indications of its number, or year(s) of convocation (11.2.2.11)



1,070

Changes to AACR2 Practice Corporate Bodies

AACR2

111 2 \$a Paris Symposium on Radio Astronomy \$d (1958)

111 2 \$a Expo 67 \$c (Montréal, Québec)

111 2 \$a Conference of the Parliamentary Librarians of Asia and the Pacific \$n (1st : \$d 1990 : \$c Seoul, Korea)

RDA

111 2 \$a Paris Symposium on Radio Astronomy \$d (1958 : \$c Paris, France)

111 2 \$a Expo \$d (1967 : \$c Montréal, Québec)

111 2 \$a Biennial conference of the Parliamentary Librarians of Asia and the Pacific \$n (1st : \$d 1990 : \$c Seoul, Korea)



Changes to AACR2 Practice Naming a Work (Uniform Title)

- A work is identified in RDA by its preferred title (RDA 0.6.3) plus its relationship to its creator (RDA 19.2)
- Access points for works are created, as in AACR2, by combining the authorized form of the creator's name (if any) with the preferred title

Hemingway, Ernest, 1899–1961. Sun also rises

Barner (Family). Barner family newsletter

American Bar Association. Section of Intellectual Property Law. Membership directory

Best of Broadway

Ocean's eleven (Motion picture: 2001)



1.00

Changes to AACR2 Practice Access Points for the Bible

- O.T. and N.T. are no longer abbreviated. "Old Testament" and "New Testament" will be used.
- Individual books are no longer grouped under a testament.
 130 0 \$a Bible. \$p New Testament
 not

130 0 \$a Bible. \$p N.T.

130 0 \$a Bible. \$p Leviticusnot130 0 \$a Bible. \$p O.T. \$p Leviticus



This will entail a major cleanup in all our libraries.

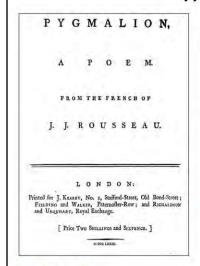
1,002

Changes to AACR2 Practice Translations

- Expressions in a single language are treated the same as in AACR2.
- For aggregate resources that include expressions in more than one language, each expression will be given a separate access point.
- "Polyglot" will no longer be used to designate a group of languages.



Changes to AACR2 Practice Translations



AARC2

100 1 \$aRousseau, Jean-Jacques, \$d 1712-1778.
240 10 \$a Pygmalion. \$I English & French
245 10 \$a Pygmalion : \$b a poem / \$c from the French of J. J. Rousseau.

RDA

100 1 \$aRousseau, Jean-Jacques, \$d 1712-1778. 240 10 \$a Pygmalion. \$I English 245 10 \$a Pygmalion / \$c a poem from the French of J. J.

700 12 \$aRousseau, Jean-Jacques, \$d 1712-1778. \$t pygmalion. \$I French.



Changes to AACR2 Practice Selections

- AACR2 used "Selections" as a collective title for items consisting of three or more works; or for items consisting of extracts from the works of one person (25.9A)
- AACR2 used "Selections" with the uniform title of the work for items consisting of three or more unnumbered or nonconsecutively numberd parts of a work
- RDA does not use "Selections" as a collective title. It is always appended to a preferred or collective title (6.2.2.10.3 alt., 6.12.1.4)
- RDA constructs access points for all the parts individually (6.27.2.3). RDA has an alternate guideline, however, that produces the AACR2 result.



JM

Changes to AACR2 Practice Selections

AACR2

100 1 \$a Sullivan, Arthur, \$d 1842-1900.

240 10 \$a Operas. \$s Librettos. \$k Selections

245 10 \$a Gilbert without Sullivan / \$c libretti by W.S. Gilbert; illustrations by Leonard Lubin.

505 0 \$a H.M.S. Pinafore -- The pirates of Penzance -- The Mikado -- The gondoliers.

RDA

100 1 \$a Gilbert, W. S. \$q (William Schwenck), \$d 1836-1911.

240 10 \$a H.M.S. Pinafore

245 10 \$a Gilbert without Sullivan / \$c libretti by W.S. Gilbert; illustrations by Leonard Lubin.

700 12 \$a Gilbert, W. S. \$q (William Schwenck), \$d 1836-1911. \$t Pirates of Penzance.

700 12 \$a Gilbert, W. S. \$q (William Schwenck), \$d 1836-1911. \$t Mikado.

700 12 \$a Gilbert, W. S. \$q (William Schwenck), \$d 1836-1911. \$t Gondoliers.



Changes to AACR2 Practice Musical works

- As seen in the previous slide, librettos are now named using the creator of the libretto, not the composer of the music (6.27.1.2; cf. 6.27.4.3)
- Some additions to titles for musical works are no longer abbreviated: "arranged" not "arr."; "accompaniment" not "acc."; "unaccompanied" not "unacc."
 - 100 1 \$a Bavicchi, John, \$d 1922- \$t Songs, \$m guitar accompaniment, \$n op. 90
 - 100 1 \$a Reger, Max, \$d 1873-1916. \$t Responses, \$m mixed voices, unaccompanied
 - 100 1 \$a Casadesus, Robert, \$d 1899-1972. \$t Sonatas, \$m oboe, piano, \$n op. 23; \$o arranged



111

There are many more changes to the treatment of musical works; no time to go over.

- Relating entities is one of the main goals of FRBR and FRAD, and it is emphasized in RDA.
- The second half of RDA is devoted to recording relationships (or in other words, creating links between entities)



- Relationships can be between persons, families or corporate bodies and resources
 - Virgil is the author of The Aeneid [work]
 - Dryden is the translator of Virgil's Aeneid [expression]
 - Heritage Press is the publisher of Dryden's translation [manifestation]
 - The Harold B. Lee Library is the owner of a copy of the Heritage Press publication[item]



- Relationships can be between resources
 - Aspects of Greek History is part of the series
 Aspects of Classical Civilization
 - La stratégie Ender is a translation of Ender's game
 - The journal Flute is a successor to Pan



- Relationships can be between persons, families or corporate bodies and other persons, families or corporate bodies
 - Lewis Carroll is a pseudonym of Charles Dodgson
 - John Smith is a member of The Smith Family
 - Unisys Corporation is the successor to Burroughs Corporation



LAY

- RDA encourages making links between entities and has three conventions for doing this:
 - Identifiers linking the related entities
 - Authorized access points linking the related entities
 - Description of the relationship
- See for example RDA 18.4.1



3.30

Note: Authorized access points are not currently possible if linking related manifestations or related items. RDA has not yet included instructions about creating authorized access points for these two entities (only works and expressions in chapter 6).

- RDA not only encourages linking related entities, but also encourages spelling out the nature of the relationship
- RDA uses relationship designators to indicate the nature of the relationship between entities
- Lists of relationship designators are found in Appendices I-K.



 Relationship of a person with an expression (authorized access point technique and description technique)

100 1 \$a Card, Orson Scott.

240 10 \$a First meetings. \$I French

245 10 \$a Ender Wiggin: \$b premières rencontres / \$c Orson Scott Card; traduit de l'anglais par Florence Bury.

700 1 \$a Bury, Florence, \$e translator.

- The link is made between the person Florence Bury and this expression by the access point (which links together all the expressions Bury is related to) and, less helpfully, by the inclusion of the statement of responsibility.
- The nature of the relationship is indicated by the presence of the relationship designator. Subfield \$e is a longstanding MARC convention.



Relationship between an expression and a work (authorized access point technique)

100 1 \$a Card, Orson Scott.

240 10 \$a First meetings. \$I French

245 10 \$a Ender Wiggin: \$b premières rencontres / \$c Orson Scott Card; traduit de l'anglais par Florence Bury.

700 1 \$i Translation of \$a Card, Orson Scott. \$t First meetings.

- The link is made between the expression Ender Wiggin and the work First Meetings by the access point (which links together all the expressions of First meetings)
- The nature of the relationship is indicated by the presence of the relationship designator. Subfield \$i is a new MARC subfield.



Relationship between an expression and a work (description technique)

100 1 \$a Card, Orson Scott.
240 10 \$a First meetings. \$I French
245 10 \$a Ender Wiggin: \$b premières rencontres / \$c Orson Scott Card; traduit de l'anglais par Florence Bury.
500 \$a Translation of: First meetings: in Ender's universe / Orson Scott Card. -- New York: Tor, 2004. -- 212 pages: illustrations; 18 cm

• The link is made between the expression *Ender Wiggin* and the work *First Meetings* by the note (which does not help the system to link the resources, but allows a human to)



 Relationship between two person entities (authorized access point technique)

Authority records

100 1 \$a Card, Orson Scott.

500 1 \$a Walley, Byron \$i alternate identity

100 1 \$a Walley, Byron

500 1 \$a Card, Orson Scott \$i real identity

 Subfield \$i\$ is new to MARC and is populated in RDA records with vocabulary from RDA Appendix K.



QUESTIONS?

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